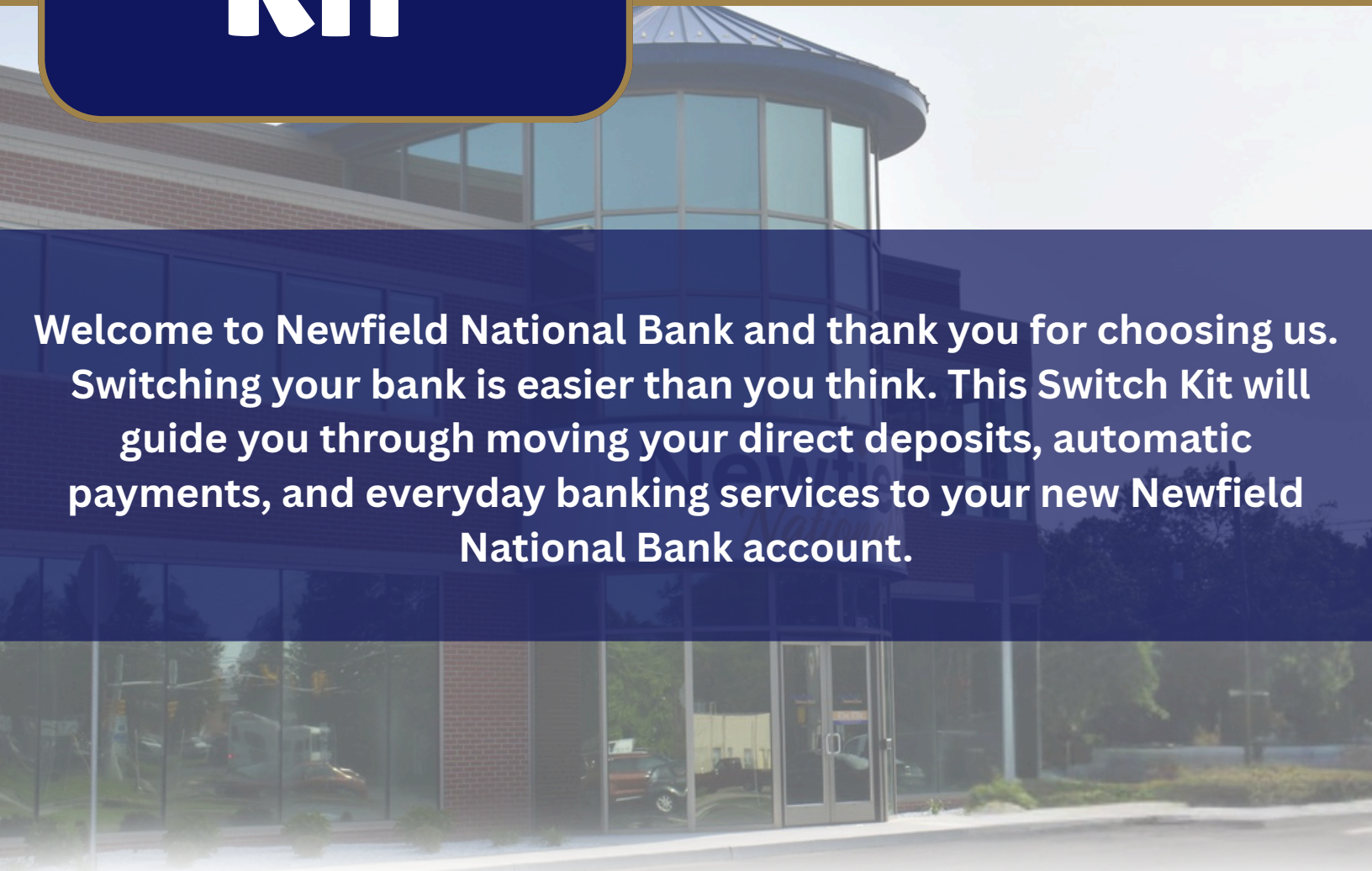




Switch Kit

**Serving South Jersey
Since 1934**

Welcome to Newfield National Bank and thank you for choosing us. Switching your bank is easier than you think. This Switch Kit will guide you through moving your direct deposits, automatic payments, and everyday banking services to your new Newfield National Bank account.





Step 1: Open Your New Account

Open your Newfield National Bank checking account and obtain:

- Your new account number
- Your debit card after 14 days of opening
- Online Banking access
- Mobile Banking enrollment
- eStatements enrollment

Newfield National Bank Routing Number: 031205340*

**Please verify routing information with a Newfield National Bank representative before submitting any forms.*

Step 2: Update Your Direct Deposits

Contact your employer, retirement provider, Social Security Administration, or any other source of recurring deposits.

Provide:

- Newfield National Bank Routing Number: **031205340**
- Your New Account Number: _____

Common Direct Deposits

- ☐ Payroll
- ☐ Social Security
- ☐ Pension
- ☐ Veterans Benefits
- ☐ Tax Refunds
- ☐ Investment Income
- ☐ Other: _____



Step 3: Transfer Automatic Payments

Review the last 60–90 days of statements from your current financial institution and update any recurring payments.

Common Automatic Payments

- ☐ Mortgage/Rent
- ☐ Electric
- ☐ Gas
- ☐ Water/Sewer
- ☐ Internet
- ☐ Mobile Phone
- ☐ Streaming Services
- ☐ Insurance
- ☐ Credit Cards
- ☐ Loan Payments
- ☐ Gym Memberships
- ☐ Other: _____

Step 4: Move Scheduled Online Payments

If you currently use Bill Pay at another institution:

- ☐ Cancel future payments
- ☐ Re-establish recurring payments through Newfield National Bank Online Banking
- ☐ Verify all payee information
- ☐ Confirm payment dates

Step 5: Keep Both Accounts Open Temporarily

To avoid missed payments:

- Leave sufficient funds in your old account for 30 days.
- Verify all direct deposits and automatic withdrawals have successfully switched.
- Monitor both accounts during the transition.



Step 6: Close Your Previous Account

Once all transactions have cleared:

- ☐ Verify your old account balance is \$0.00
- ☐ Destroy old checks and debit cards
- ☐ Submit an account closure request to your former financial institution

Switch Checklist

- ☐ Open Newfield National Bank account
- ☐ Enroll in Online Banking
- ☐ Enroll in eStatements
- ☐ Activate Debit Card
- ☐ Update Direct Deposits
- ☐ Update Automatic Payments
- ☐ Verify all transactions are processing correctly
- ☐ Close old account

Questions?

Contact Newfield National Bank for assistance with your account transition.

Phone: (856) 692-3440

Website: www.newfieldnationalbank.bank